

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Modern Dairy Holdings Ltd.
Date Submitted	02/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1117</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,304,767,883	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	5,304,767,883	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement d	uning the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -		Movement d	uring the month		- pursuant increto	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Scheme adopted						
on						
(17/11/2011)						
Exercise Price						
HK\$2.89						
Ordinary shares	0	0	0	0	0	28,133,757
	Ū					
(Note 1)						
3. Share Option						
Scheme adopted						
on						
(5/6/2014)						
Exercise Price						
HK\$3.38						
Ordinary shares	0	0	0	(250,000)	0	66,144,619
(Note 1)						
1 Shara Ontion						
4.Share Option						
Scheme adopted						
on (5/6/2014)						
<u> </u>						
Exercise Price						
HK\$2.83	Δ	0	0	(92, 224)	0	7676600
Ordinary shares	0	0	0	(83,334)	0	7,676,688
(Note 1)	<u>_</u>					
				Ordinary shares)		_
			(Pro	eference shares)		_
				(Other class)	N/A	_
Fotal funds raised dur		from exercise o				
options (State currenc	v)		HK\$ 0			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date</pre>						
	(/ /)				
4						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorea of the l	an which are to	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	(/ /)					
<i>L</i> .						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2						
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, ,)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/1111/yyyy)	(/ /)			nary shares) <u>Nil</u>		_
				ence shares) $\overline{N/A}$		-
			()	Other class) N/A	F	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
Scrip dividend	At State price : currency	Issue and allotment	(/ /)		
	currency	EGM approval date:	(/ /)		
						N/A
		Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares issuable (<i>Note 1</i>)				
Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
		Class of shares issuable (Note 1)				
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
	Repurchase of shares Redemption of shares Consideration issue	Scrip dividend At price : State currency Repurchase of shares I Redemption of shares I Consideration issue At price : State price : currency Capital I	Scrip dividend At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption of shares Class of shares issuable (Note 1) Consideration issue At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: State (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / dd/mm/yyyy) Redemption of shares Class of shares redecenced (Note 1) Redemption of shares Class of shares issuable (/ / / dd/mm/yyyy) Consideration issue At price : State price : currency Consideration issue At price : State price : currency Class of shares issuable (Mote 1) Shares (/ / / / / / / / / / / / / / / / / / /	Scrip dividend At price : State currency Class of shares issuable (/// /) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/// /) EGM approval date: (///) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (///) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Consideration issue At price : State price : currency Consideration issue At price : State price : currency Class of shares issuable (Mote 1) Ordinary Shares Consideration issue At coursence At coursence Class of shares issuable (Mote 1) Consideration issue At coursence Price : State price : currency Class of shares issuable (Mote 1) Class of shares issuable (Mote 1) Case of shares issuable (Mote 1) Class of shares issuable (Mote 1) Case of shares issuable (Mote 1) Class of shares issuable (Mote 1)	Type of Issue Class of shares issuable (Note 1)

		F	For Main I	Board	l and GEM liste	ed issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer
					during the month	which may be issued
					pursuant	pursuant
					thereto	thereto as at
Type of Issue						close of the month
Type of Issue						
		Class of shares issuable (<i>Note 1</i>)				
10. Other (Please specify)	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data;	(/ /)		
		EGM approval date: (dd/mm/yyyy)		,		N/A
		Total E. (0	Ordinary s	horas		
			eference s			_
		(11)	(Other			_
			(other	ciabb	<u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by:	NG Kwok Choi
Title: $\overline{(\text{Director, S})}$	<u>Company Secretary</u> Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*